

Banco de Tokyo-Mitsubishi UFJ Brasil S/A



1. マーケット・レート

			4月9日	4月10日	4月11日	4月12日	4月15日	Net Chg
Forex	USD/BRL	Spot	1,9820	1,9760	1,9730	1,9690	1,9870	+0,0180
	USD/YEN	Spot	99,08	99,85	99,88	98,78	97,26	-1,52
Swap	EUR/USD	Spot	1,3088	1,3057	1,3110	1,3081	1,3045	-0,0036
	BRL/YEN	Spot	49,99	50,53	50,62	50,17	48,95	-1,22
Stock	Dollar Clean	6MTH(p.a.)	1,35	1,32	1,41	1,28	1,59	+0,31
		1Year(p.a.)	1,45	1,45	1,46	1,38	1,53	+0,15
Stock	Real Interest	6MTH(p.a.)	7,64	7,69	7,72	7,97	8,00	+0,04
		1Year(p.a.)	8,02	8,05	8,06	8,31	8,35	+0,03
Stock	Bovespa		55.878	56.242	55.326	54.956	53.335	-1.621
Bond	CDS Brazil 5y		124,50	123,00	117,82	113,84	114,47	+0,63
	Global 40		122,875	123,000	124,300	123,000	123,125	+0,13

* これらはインターバンク市場等におけるブラジル市場終了時のインデイケーションです。実際のレート提示は弊行担当アカウント・オフィサーまでお問い合わせ下さい。



2. 主要経済指標

イベント	予想	実績	前回
Trade Balance (FOB) - Weekly	--	\$627M	\$311M

3. 要人コメント

Coutinho (BNDES)	Amount loaned to EBX Group less than US\$5bi
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4. 市況、トピックス

Even with great inflow, BRL depreciated from suspension for 30 days of BB Security IPO (the insurance arm of the Bank of Brazil), an estimated total of \$6.1bi inflow. The cancellation of this issue was caused by irregular use of advertising material in the disclosure of the offer. The lower Chinese GDP and CPI also contributed for the BRL depreciation. In the after market a bomb incident was reported in Boston which pushed the USD/BRL future above 2,00.

Brazil Swap Rates (DI Contracts) had risen with market bet on the Selic meeting, among the perception that the rise may be larger the 0.25bps already priced. DI Jul13 7.60% (+0.079 Chg on Day)

Ibovespa Index fall with mining and steel companies negative performance and the index closed at the lowest level in 2013, following the exchanges abroad.